

Patient-Centered Medical Plan of Care

The Patient-Centered Medical Plan of Care is completed yearly at the annual physical exam and revised as indicated.

Demographic Information

Patient Name

Who has custody of
the child?

Mother
Guardian
Other

Father
Foster Parent

Date of Birth

Confidential Phone #
(Adolescents)

Parent/Guardian Name

Parent/Guardian Name

Address

Address

Phone Number

Phone Number

Alternate Phone Number

Alternate Phone Number

Email Address

Email Address

Emergency Contact

Emergency Contact

Phone Number

Phone Number

Relationship

Relationship

Primary Language of
Patient

Primary Language of
Parent/Guardian

Interpreter Needed?

Interpreter Needed?

Primary Insurance

Secondary Insurance

Insurance ID Number

Insurance ID Number

Subscriber Name

Subscriber Name

Provider Information

Name

Specialty

Hospital/Facility

Phone

Fax

Email

Medical Information**Allergies/Reactions****Active Medications** See attached *Visit Summary***Pharmacy**

Name	Address	Phone	Fax
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Problem List

Date	Problem
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Procedures/Surgeries

Date	Procedure
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Recent Diagnostic Testing (EKG, Swallow Study, etc.)

Date	Test/Study
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Well-Care Last Physical Exam

Date	Height	Weight	HC	BMI/%	Vision	Hearing
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Well-Care Last Physical Exam Vital Signs

Date	HR	RR	BP/Cuff Size	Oxygen Saturation	Oxygen Delivery Rate
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Emergency Orders - Call 911 (Written when a chronic condition has the potential to result in a medical emergency)

Date	Condition	Instructions
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Supportive Care - Identified Needs for Activities of Daily Living

Nutrition	Communication	Fine Motor	Sleep
Gross Motor & Mobility	Relating to Others	Toileting	Hygiene & Self-Care

Durable Medical Equipment

Date	Item	Order	Supply Company/Contact Person	Phone	Fax
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Communication Devices and Adaptive Equipment

Item	Order	Rehabilitative Service Provider	Vendor/Contact Person	Phone	Fax
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Transportation Services in Place

MBTA The RIDE Transportation Needs (Please Specify)	School Transportation	Modified Vehicle	RMV Disabled Placard/Plate
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Prescription for Transportation (PT-1)

Please call transportation company at least three days before scheduled appointment.

Company Name	Phone
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Specialist/Location	Expiration Date
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Community/School Based Service Providers

Agency/School	Contact	Service	Phone	Fax	Email
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About Me (Patient Preferences, Needs, and Values)

Completed/Answered by the Patient/Family

I prefer to be called

My preferred spoken language is

I live with

Sometimes I need help understanding written information about my health.

Yes

No

I believe the following people in my life are supportive of my health care goals:

Shared Goal Setting

These are goals that you and/or your provider identify as a priority for the next year to improve you health and quality of life.

Date	Goal	Target Date	Plan/Action Steps	Date Achieved/ Revised
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My Success

I have accomplished my goals and below I explain how I did it.

Date	My Success	Strategies Used for Success
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Action Plan

Referral/Action Hospital/Service Phone/Fax Date Referred Person Responsible/Notes

Notes

Signature of Staff Completing Form: _____ **Date:** _____

Date Staff Signature Print Name Initials

Attached are the Following Documents:

Visit Summary & School Physical Exam Form/Immunizations